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# Key Scottish Wills and Succession Rules

## Summary:

This session will help anyone involved writing wills and advising on succession/inheritance where an individual is Scottish or there are Scottish assets. Will writers, solicitors, legacy administrators, financial advisers and others will find it useful.



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Alan advises individuals and families on succession planning as well as specialising in charities, third sector and philanthropy.

Alan has been recognised as a 'Legal Influencer – Private Client (UK)' at the Lexology Marketing Awards and is rated in Chambers & Partners (for charities) and Chambers High Net Worth.

## Key Facts:

- > **The rules for a valid will in Scotland are quite distinct from England and Wales**
- > **Spouses/civil partners and children have certain automatic rights in a Scottish estate**
- > **The Scottish intestacy rules might be different from what you think... and they recently changed**

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